



SC CHIMCOMPLEX SA BORZEȘTI - ROMÂNIA

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Catre: Bucharest Stoch Exchange - ATS Fax : 021/3124722; email: ats@bvb.ro	Expeditor: S.C. Chimcomplex S.A. Borzesti Phone: 0234.302006
Attention:	Pages (including this one): 1
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Referring: Current report	

Current report
according to the provisions of the EU Regulation no. 596/2014 on market abuse,
of Regulation no. 5/2018 on issuers and market operations
and of Law no. 24/2017 on issuers of financial instruments and market operations,

Report date: 19.11.2018

Company Name: Chimcomplex S.A. Borzești
Address: Strada Industriilor nr. 3, Onesti, Bacau county
Fax nr .: 0234.302102
Tel: 0234.302250
Unique registration code: RO960322
Registration number at the Trade Register: J04 / 493/1991
Legal Entity Identifier (LEI) code: 549300FCIHJZOG56WD36
Subscribed and paid-up share capital: 296,504,060.58 lei
Market on which securities are traded: Bucharest Stock Exchange, ATS - AeRO, symbol CHOB
Related event: Chimcomplex is about to sign the exclusivity agreements for the financing of the Oltchim's assets purchase

INFORMATION

Chimcomplex would like to notify the capital market about the imminent purchase of the Oltchim assets, having as partners a consortium coordinated by Credit Suisse which encompasses:

- The Special Investments Unit of Credit Suisse AG – Zurich;
- VTB Bank Europe SE – Frankfurt;
- SCR Group – Romania;
- TRICON Energy – USA.

Chimcomplex will sign an exclusivity agreement with The Special Investments Unit of Credit Suisse AG - Zurich and with VTB Bank Europe SE - Frankfurt.

Mr. Stefan Vuza, the CEO and Chairman of Chimcomplex commented: "The commencement of exclusive talks with two premier European finance providers marks an important milestone in the company's development and paves the way for a successful completion of the acquisition of the Oltchim assets."

Also, Chimcomplex would like to announce that it has fulfilled the last to prior conditions in regards to the purchasing contract for the Oltchim assets, which are the strategic CSAT (Supreme Council of National Defense) clearance and the approval of economic concentration from the Competition Council. The financial consultant for this transaction were Deloitte UK together with Deloitte Romania.

**General Manager,
eng. Dumitru Coman**



**Economic Director,
ec. Anisoara Alexa**

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